



**STARR**  
**Cochran**  
& ASSOCIATES

ENROLLED AGENT FOR TAX PREPARATION & AUDIT REPRESENTATION  
4400 EAST BROADWAY BOULEVARD, SUITE 600 TUCSON, ARIZONA 85711-3508 (520) 326-3937

## **HAPPY NEW YEAR!**

Before we know it, another year is upon us. And with it brings the reminder that Uncle Sam is standing by to hear from us. As you prepare for our appointment, I've outlined some items for your information and consideration.

**Tax Data Sheets.** Changes in our lives can often impact our tax returns. Please take a few moments to review these questions and items. You may discover a potential tax-saving item.

**List of deductions.** If you choose not to use these sheets, please bring a list of your deductions shown in a similar format.

**Brokerage 1099s.** If you are expecting a Form 1099 from your broker, please schedule an appointment once you have received all other tax documents. This will assure your returns will be filed in a timely manner.

**Check out the website.** Under the *Tax Practice* tab on my website: [www.starrcochran.com](http://www.starrcochran.com) you will find valuable information including, articles, Tax Data Sheets, and links to the Internal Revenue Service and Arizona Department of Revenue.

**IRS and AZ Department of Revenue never send emails and do not call you.** There have been a number of emails going out that look like they are from the IRS. They are not. They are an attempt to retrieve your personal information and should be forwarded immediately to: [phishing@irs.gov](mailto:phishing@irs.gov). The same goes for phone calls. If you get a call from someone purporting to be from these agencies, call me immediately.

**New IRS refund scam.** If you are notified that a refund was erroneously deposited into your bank account, please call me. Based on the circumstances, I'll be able to instruct you how to proceed.

**Payment due at time services are rendered.** Please be prepared to pay your invoice at the time your tax returns are completed. Electronically filed returns will be transmitted only after payment is received.

**Accepting credit cards for payment.** To cover the cost, however, there will be additional charge of 3% of the total invoice amount.

**Office Hours.** Generally, my appointment hours are Monday through Friday from 9am to 5pm and Saturday from 9am to noon.

I look forward to seeing you in the next few months. In the meantime if you have any questions, please feel free to call or text me.